

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
)  
  
W. R. GRACE & CO., et al.,<sup>1</sup> ) Case No. 01-1139 (JKF)  
) Jointly Administered  
Debtors. )  
  
Objection Date: May 16, 2011  
  
Hearing Deadline: to be scheduled, if necessary

**FEE DETAIL FOR OGILVY RENAULT LLP'S FIFTY-FIRST MONTHLY FEE  
APPLICATION FOR COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL FOR  
THE DEBTORS AND DEBTORS-IN-POSSESSION  
FOR THE PERIOD FROM MARCH 1, 2011 THROUGH MARCH 31, 2011**

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<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-I Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food' N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a. British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

OGILVY  
RENAULT

Client: W.R. GRACE & CO.  
RE: Chapter 11 Proceedings, General Matters  
Matter No.: 01016442-0001

April 15, 2011  
INVOICE: 1073592

100035

GST: R111340006

W.R. GRACE & CO.  
7500 Grace Drive  
Columbia, Maryland 21044 U.S.A.

Attention: Richard Finke  
Senior Litigation Counsel

For professional services rendered and disbursements incurred  
for the period ending March 31, 2011

FEES	\$38,163.00
DISBURSEMENTS (Taxable)	0.00
DISBURSEMENTS (Non Taxable)	409.84
GST	0.00
TOTAL FOR THIS INVOICE	\$38,572.84

TOTAL IN US FUNDS: \$38,962.46

COPY

Payable upon receipt

Please remit by Bank Transfer to  
RBC Financial Group, Main Branch, Royal Bank Plaza, Toronto, Ontario, CANADA  
Bank 003, Transit 00002, Acc. No. 106-030-0  
ABA # 021000021  
Swift Code # ROYCCAT2  
including invoice number on transfer order.

OGILVY RENAULT LLP / S.E.N.C.R.L., s.r.l.

Suite 3800  
Royal Bank Plaza, South Tower  
200 Bay Street, P.O. Box 84  
Toronto, Ontario M5J 2Z4  
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W.R. GRACE &amp; CO.

01016442-0001

**RE: Chapter 11 Proceedings, General Matters****FEE DETAIL**

Date	Timekeeper	Description	Hours	Amount
1/3/11	Katie Legree	Drafting 49th Monthly Fee Application.	0.20	\$36.00
2/3/11	Katie Legree	Preparing 49th Monthly Fee Application (0.80); circulating same to R. Finke for review (0.10).	0.90	\$162.00
7/3/11	Teresa Walsh	Reviewing and swearing 49th Monthly Fee Application.	0.30	\$180.00
7/3/11	Katie Legree	Finalizing 49th Monthly Fee Application (0.10); forwarding same to L. Oberholzer for service and filing (0.10); forwarding same to Fee Auditor (0.10).	0.30	\$54.00
11/3/11	Katie Legree	Filing Request Form with Commercial List for April 8th, 2011 hearing.	0.10	\$18.00
17/3/11	Adrienne Glen	Attending to correspondence regarding Crown's appeal in Chapter 11 proceedings.	0.50	\$155.00
17/3/11	Orestes Pasparakis	Exchanging emails with client (0.30); considering court strategy (0.70).	1.00	\$800.00
18/3/11	Orestes Pasparakis	Following-up on status (0.30); drafting email (0.30).	0.60	\$480.00
21/3/11	Orestes Pasparakis	Following-up with court material (0.40); attending to emails regarding status (0.40); considering strategy for recognition order (0.60).	1.40	\$1,120.00
21/3/11	Adrienne Glen	Drafting 36th Information Officer's Report (2.50); drafting notice of motion regarding April 8th hearing (0.70).	3.20	\$992.00
22/3/11	Orestes Pasparakis	Following-up on factum (0.40); raising issues (0.40); reviewing Notice of Motion (0.30); reviewing draft order (0.30); reviewing draft report (0.40).	1.80	\$1,440.00
22/3/11	Adrienne Glen	Drafting motion materials for April 8th hearing.	2.50	\$775.00

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W.R. GRACE &amp; CO.

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RE: Chapter 11 Proceedings, General Matters

Date	Timekeeper	Description	Hours	Amount
23/3/11	Ruth I. Wahl	Considering procedural and transitional issues with respect to CCAA Order recognizing a plan approved in United States bankruptcy proceedings (1.80); discussing same with A. Glen (0.20).	2.00	\$1,580.00
23/3/11	Adrienne Glen	Revising motion materials for April 8th hearing.	1.70	\$527.00
23/3/11	Orestes Pasparakis	Following-up on revisions to court materials.	0.70	\$560.00
24/3/11	Vasuda Sinha	Participating in office conference with A. Glen regarding motion materials for recognition order.	0.50	\$130.00
24/3/11	Orestes Pasparakis	Following-up on materials.	0.30	\$240.00
24/3/11	Adrienne Glen	Revising motion materials in accordance with comments by R. Finke and J. Baer.	0.70	\$217.00
27/3/11	Vasuda Sinha	Drafting factum for recognition order for U.S. Confirmation Order (3.70); participating in discussions with A. Glen and O. Pasparakis regarding same (0.30).	4.00	\$1,040.00
27/3/11	Adrienne Glen	Drafting affidavit and factum.	4.80	\$1,488.00
27/3/11	Orestes Pasparakis	Reviewing draft Notice of Motion, Order and 36th Report of the Information Officer.	1.20	\$960.00
28/3/11	Adrienne Glen	Drafting factum for motion on April 8, 2011.	1.50	\$465.00
28/3/11	Vasuda Sinha	Drafting and revising motion materials for recognition order, including factum, notice of motion and report of the Information Officer (7.30); participating in discussions with A. Glen and O. Pasparakis regarding same (0.50).	7.80	\$2,028.00
28/3/11	Orestes Pasparakis	Drafting factum (6.50); revising Notice of Motion, Order and Report (1.50).	8.00	\$6,400.00
28/3/11	Hoori Chitilian	Researching cases in CED, Quicklaw, Westlaw and secondary sources on behalf of V. Sinha and O. Pasparakis for the principle that a foreign order can be recognized in Canada as final even if it is being appealed.	9.20	\$1,702.00

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RE: Chapter 11 Proceedings, General Matters

Date	Timekeeper	Description	Hours	Amount
29/3/11	Adrienne Glen	Considering issues and drafting factum for April 8, 2011 motion.	4.50	\$1,395.00
29/3/11	Vasuda Sinha	Drafting and revising factum for motion for recognition (2.00); reviewing and revising motion materials (3.00); reviewing case law regarding same (3.00); participating in various discussions with A. Glen and O. Pasparakis regarding same (0.50).	8.50	\$2,210.00
29/3/11	Orestes Pasparakis	Revising factum (3.20); revising Motion Record (0.40).	3.60	\$2,880.00
29/3/11	Hoori Chitilian	Searching, on behalf of O. Pasparakis, Supreme Court of Canada cases for a decision discussing defences to the recognition and enforcement of a foreign order.	1.80	\$333.00
30/3/11	Vasuda Sinha	Revising factum and motion materials for recognition order.	1.30	\$338.00
30/3/11	Orestes Pasparakis	Making further revisions to factum (3.20); following-up on changes to the Report (0.40).	3.60	\$2,880.00
30/3/11	Alex Dimson	Reviewing and revising Information Officer's Report, Motion Record and Factum.	5.50	\$1,430.00
31/3/11	Orestes Pasparakis	Reviewing and revising factum (2.20); finalizing and reviewing motion record (0.50).	2.70	\$2,160.00
31/3/11	Alex Dimson	Revising Factum and Motion Record.	3.80	\$988.00
<b>TOTAL FEES</b>				<b>\$38,163.00</b>

DISBURSEMENTS - NON TAXABLE

Courier service	32.97
External DB Search/Quicklaw	239.41
Meals-restaurants (Canada)	10.11
Filing notice of motion	127.00
Taxe non-récupérable/Non recouvrable ta	0.35
	<u>\$409.84</u>

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